

COMPLIANCE REPORT ON SHAREHOLDING PATTERN
Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **Kothari Sugars and Chemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security : **KOTARISUG / EQUITY**
3. Share Holding Pattern Filed under : **Regulation 31(1)(b)**
4. Quarter ended : **September 30, 2021**

5. **Declaration:** The company declare the following to the extent of submission of information:-

| Sl. No. | Particulars | Yes | No |
|---------|--|-----|----|
| (i) | Whether the Listed Entity has issued any partly paid up shares? | - | ✓ |
| (ii) | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | ✓ |
| (iii) | Whether the Listed Entity has any shares against which depository receipts are issued? | - | ✓ |
| (iv) | Whether the Listed Entity has any shares in locked-in? | - | ✓ |
| (v) | Whether any shares held by promoters are pledge or otherwise encumbered? | - | ✓ |
| (vi) | Whether the listed entity has any significant beneficial owner? | ✓ | - |

6. The tabular format for disclosure of holding of specified securities is as follows:-

Table I: Summary Statement holding of Specified Securities

| Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Share holding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Out standing convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | | |
|------------------------------|--------------------------------|--|--|---|--|---|---|--------------------|----------|---|---|----------------------------------|----------------------------|---|----------------------------|---|----------|--------------------|
| | | | | | | | Class equity | class y | Total | | | No. | as a % of total share held | No. | as a % of total share held | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| (A) | Promoter & Promoter Group | 4 | 6,09,47,600 | 0 | 0 | 6,09,47,600 | 73.53 | 6,09,47,600 | 0 | 6,09,47,600 | 73.53 | 0 | 73.53 | 0 | 0 | 0 | 0 | 6,09,47,600 |
| (B) | Public | 37,490 | 2,19,40,980 | 0 | 0 | 2,19,40,980 | 26.47 | 2,19,40,980 | 0 | 2,19,40,980 | 26.47 | 0 | 26.47 | 0 | 0 | 0 | 0 | 2,18,53,178 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 37,494 | 8,28,88,580 | 0 | 0 | 8,28,88,580 | 100 | 8,28,88,580 | 0 | 8,28,88,580 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 8,28,00,778 |

Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

| Category of shareholder (I) | Entity type i.e. promoter OR promoter group entity (except promoter) | PAN (II) | No. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----------------------------|--|----------|---------------------------|--|--|---|--|--|---|-------------------------------------|-----------|--|--|----------------------------------|-----------------------------|---|----------------------------|---|-----------|
| | | | | | | | | | No. of Voting Rights | total as a % of total Voting rights | | | | No. | As a % of total Shares held | No. | As a % of total share held | | |
| | | | | | | | | | Class Equity | class y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu undivided Family | | 3 | 27,60,990 | 0 | 0 | 27,60,990 | 3.33 | 27,60,990 | 0 | 27,60,990 | 3.33 | 0 | 3.33 | 0 | 0 | 0 | 0 | 27,60,990 |
| | Nina Bhadrashyam Kothari | promoter | | 26,83,498 | 0 | 0 | 26,83,498 | 3.24 | 26,83,498 | 0 | 26,83,498 | 3.24 | 0 | 3.24 | 0 | 0 | 0 | 0 | 26,83,498 |
| | Nayantara B.Kothari | promoter | | 23,025 | 0 | 0 | 23,025 | 0.03 | 23,025 | 0 | 23,025 | 0.03 | 0 | 0.03 | 0 | 0 | 0 | 0 | 23,025 |
| | Arjun B.Kothari | promoter | | 54,467 | 0 | 0 | 54,467 | 0.07 | 54,467 | 0 | 54,467 | 0.07 | 0 | 0.07 | 0 | 0 | 0 | 0 | 54,467 |
| | Anandita Kothari | promoter | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central / State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | | | | | | | | | | | | | | | |
|-----|---|----------|--|----------|--------------------|----------|----------|--------------------|--------------|--------------------|----------|--------------------|--------------|----------|--------------|----------|----------|----------|----------|--------------------|
| (d) | any other Bodies Corporate | | | 1 | 5,81,86,610 | 0 | 0 | 5,81,86,610 | 70.20 | 5,81,86,610 | 0 | 5,81,86,610 | 70.20 | 0 | 70.20 | 0 | 0 | 0 | 0 | 5,81,86,610 |
| | Parvathi Trading and Finance Company Pvt.Ltd | promoter | | | 5,81,86,610 | 0 | 0 | 5,81,86,610 | 70.20 | 5,81,86,610 | 0 | 5,81,86,610 | 70.20 | 0 | 70.20 | 0 | 0 | 0 | 0 | 5,81,86,610 |
| | Sub-Total (A)(1) | | | 4 | 6,09,47,600 | 0 | 0 | 6,09,47,600 | 73.53 | 6,09,47,600 | 0 | 6,09,47,600 | 73.53 | 0 | 73.53 | 0 | 0 | 0 | 0 | 6,09,47,600 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (NRI/ Foreign Individuals) | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign portfolio investor | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any other (specify) | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Share holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 4 | 6,09,47,600 | 0 | 0 | 6,09,47,600 | 73.53 | 6,09,47,600 | 0 | 6,09,47,600 | 73.53 | 0 | 73.53 | 0 | 0 | 0 | 0 | 6,09,47,600 |

Table III: Statement showing shareholding pattern of the **Public Shareholder**

| Category of shareholder (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | | | |
|---------------------------------------|----------|----------------------------|--|--|---|--|--|---|----------|------------------|--|--|----------------------------------|----------|---|---|-----------------------------|-----|-----------------------------|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of (A+B+C) | No. | | | as a % of total Shares held | No. | as a % of total shares held |
| | | | | | | | | class equity | class y | total | | | | | | | | | |
| (I) Institutions | | | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds | | 7 | 325 | 0 | 0 | 325 | 0.00 | 325 | 0 | 325 | 0.00 | 0 | 0.00 | 0 | 0 | NA | 35 | | |
| (b) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | | |
| (c) Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | | |
| (d) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | | |
| (e) Foreign Portfolio Investors | | 2 | 1,97,816 | 0 | 0 | 1,97,816 | 0.24 | 1,97,816 | 0 | 1,97,816 | 0.24 | 0 | 0.24 | 0 | 0 | NA | 1,97,816 | | |
| (f) Financial Institutions/Banks | | 3 | 33 | 0 | 0 | 33 | 0 | 33 | 0 | 33 | 0 | 0 | 0 | 0 | 0 | NA | 0 | | |
| (g) Insurance Companies | | 1 | 13,74,068 | 0 | 0 | 13,74,068 | 1.66 | 13,74,068 | 0 | 13,74,068 | 1.66 | 0 | 1.66 | 0 | 0 | NA | 13,74,068 | | |
| | | | 13,74,068 | 0 | 0 | 13,74,068 | 1.66 | 13,74,068 | 0 | 13,74,068 | 1.66 | 0 | 1.66 | 0 | 0 | NA | 13,74,068 | | |
| (h) Provident Funds/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | | |
| (i) any other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 | | |
| Sub-Total (B)(1) | | 13 | 15,72,242 | 0 | 0 | 15,72,242 | 1.90 | 15,72,242 | 0 | 15,72,242 | 1.90 | 0 | 1.90 | 0 | 0 | NA | 15,71,919 | | |

| | | | | | | | | | | | | | | | | | |
|-----|--|---------------|--------------------|----------|----------|--------------------|--------------|--------------------|----------|--------------------|--------------|----------|--------------|----------|----------|-----------|--------------------|
| 2 | Central / State Government(s) / President of India | 2 | 11,025 | 0 | 0 | 11,025 | 0.01 | 11,025 | 0 | 11,025 | 0.01 | 0 | 0.01 | 0 | 0 | NA | 675 |
| | Sub-Total (B)(2) | 2 | 11,025 | 0 | 0 | 11,025 | 0.01 | 11,025 | 0 | 11,025 | 0.01 | 0 | 0.01 | 0 | 0 | NA | 675 |
| (3) | Non-institutions | | | | | | | | | | | | | | | | |
| (a) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 36,522 | 1,43,52,470 | 0 | 0 | 1,43,52,470 | 17.31 | 1,43,52,470 | 0 | 1,43,52,470 | 17.31 | 0 | 17.31 | 0 | 0 | NA | 1,42,79,097 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs | 61 | 26,54,751 | 0 | 0 | 26,54,751 | 3.20 | 26,54,751 | 0 | 26,54,751 | 3.20 | 0 | 3.20 | 0 | 0 | NA | 26,54,751 |
| (b) | NBFCs registered with RBI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (d) | Overseas Depositories (holding DRs) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 0 |
| (e) | any other | 892 | 33,50,492 | 0 | 0 | 33,50,492 | 4.04 | 33,50,492 | 0 | 33,50,492 | 4.04 | 0 | 4.04 | 0 | 0 | NA | 33,46,736 |
| | Bodies Corporate | 236 | 21,61,571 | 0 | 0 | 21,61,571 | 2.61 | 21,61,571 | 0 | 21,61,571 | 2.61 | 0 | 2.61 | 0 | 0 | NA | 21,57,987 |
| | Clearing Members | 43 | 98,312 | 0 | 0 | 98,312 | 0.12 | 98,312 | 0 | 98,312 | 0.12 | 0 | 0.12 | 0 | 0 | NA | 98,312 |
| | Directors & Relatives | 1 | 505 | 0 | 0 | 505 | 0.00 | 505 | 0 | 505 | 0.00 | 0 | 0.00 | 0 | 0 | NA | 505 |
| | Foreign Individuals | 1 | 9 | 0 | 0 | 9 | 0 | 9 | 0 | 9 | 0 | 0 | 0 | 0 | 0 | NA | 9 |
| | Hindu Undivided Families | 380 | 6,40,143 | 0 | 0 | 6,40,143 | 0.77 | 6,40,143 | 0 | 6,40,143 | 0.77 | 0 | 0.77 | 0 | 0 | NA | 6,40,143 |
| | Non Resident Indians | 230 | 4,49,927 | 0 | 0 | 4,49,927 | 0.54 | 4,49,927 | 0 | 4,49,927 | 0.54 | 0 | 0.54 | 0 | 0 | NA | 4,49,755 |
| | Trusts | 1 | 25 | 0 | 0 | 25 | 0 | 25 | 0 | 25 | 0 | 0 | 0 | 0 | 0 | NA | 25 |
| | Sub-Total (B)(3) | 37,475 | 2,03,57,713 | 0 | 0 | 2,03,57,713 | 24.56 | 2,03,57,713 | 0 | 2,03,57,713 | 24.56 | 0 | 24.56 | 0 | 0 | NA | 2,02,80,584 |
| | Total Public Share holding (B)= (B)(1)+ (B)(2)+ (B)(3) | 37,490 | 2,19,40,980 | 0 | 0 | 2,19,40,980 | 26.47 | 2,19,40,980 | 0 | 2,19,40,980 | 26.47 | 0 | 26.47 | 0 | 0 | NA | 2,18,53,178 |

Table IV: Statement showing shareholding pattern of the **Non Promoter - Non Public Shareholder**

| | Category of Shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|---|-------------|--------------------------------|---|---|--|--|--|--|----------|----------|---|--|-------------------------------------|-----------------------------|--|-----------------------------|--|----------|
| | | | | | | | | | class equity | class y | total | | | No. | as a % of total shares held | No. | as a % of total shares held | | |
| (1) | Custodian /DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Name of DR Holder (if available) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Non-Promoter - Non public share holding(C)=(C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Table V- Statement showing details of significant beneficial owners

| Sl. No. | Details of the significant beneficial owner | | | Details of the registered owner | | | (*#) Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect | | Date of creation / acquisition of significant beneficial interest# | |
|-----------------------------------|---|---|-------------|--|---|-----------------------|--|--------|--|------------|
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of | | | |
| 1 | Nina B.Kothari | | Indian | Parvathi Trading and Finance Company Pvt.Ltd | | Incorporated in India | Shares | 70.20% | 22.12.2005 | |
| | | | | | | | Voting Rights | 70.20% | | |
| | | | | | | | Rights on distributable dividend or any other distribution | 70.20% | | |
| | | | | | | | Exercise of control | Yes | | |
| | | | | Exercise of significant influence | Yes | | | | | |
| | | | | Nina B.Kothari | | Indian | Shares | 3.24% | | 22.12.2005 |
| | | | | | | | Voting Rights | 3.24% | | |
| | | | | | | | Rights on distributable dividend or any other distribution | 3.24% | | |
| Exercise of control | Yes | | | | | | | | | |
| Exercise of significant influence | Yes | | | | | | | | | |
| 2 | Arjun B.Kothari | | Indian | Parvathi Trading and Finance Company Pvt.Ltd | | Incorporated in India | Shares | 70.20% | 10.04.2015 | |
| | | | | | | | Voting Rights | 70.20% | | |
| | | | | | | | Rights on distributable dividend or any other distribution | 70.20% | | |
| | | | | | | | Exercise of control | Yes | | |
| | | | | Exercise of significant influence | Yes | | | | | |
| | | | | Arjun B.Kothari | | Indian | Shares | 0.07% | 10.04.2015 | |
| | | | | | | | Voting Rights | 0.07% | | |
| | | | | | | | Rights on distributable dividend or any other distribution | 0.07% | | |
| Exercise of control | Yes | | | | | | | | | |
| Exercise of significant influence | Yes | | | | | | | | | |

[* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.